

ELECTRONICALLY FILED

May 9, 2007

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*Counsel for the Official Committee of Equity Security  
 Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re: ) BK-S-06-10725-LBR  
 USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
 )

Debtor

In re: ) BK-S-06-10726-LBR  
 USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
 Debtor )

In re: ) BK-S-06-10727-LBR  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
 Debtor )

In re: ) BK-S-06-10728-LBR  
 USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
 Debtor. )

In re: ) BK-S-06-10729-LBR  
 USA SECURITIES, LLC, ) Chapter 11  
 Debtor. )

Affects )

☒ All Debtors )

☐ USA Commercial Mortgage Co. )

☐ USA Securities, LLC )

☐ USA Capital Realty Advisors, LLC )

☐ USA Capital Diversified Trust Deed )

☐ USA First Trust Deed Fund, LLC )

**NOTICE OF ENTRY OF ORDER RE STIPULATION FOR WITHDRAWAL WITH  
 PREJUDICE OF PROOF OF CLAIM NUMBER 10729-00034 FILED WITH HOUGHTON  
 DENTAL CORP. PSP F/B/O GERALDINE PEARL HOUGHTON (AFFECTS DEBTORS USA  
 CAPITAL FIRST TRUST DEED FUND, LLC AND USA SECURITIES, LLC)**

1 PLEASE TAKE NOTICE that an Order re Stipulation for Withdrawal with Prejudice of  
2 Proof of Claim Number 10729-0034 filed with Houghton Dental Corp. PSP f/b/o Geraldine  
3 Pearl Houghton (affects Debtors USA Capital Trust Deed Fund, LLC and USA Securities,  
4 LLC) was entered on May 8, 2007, a true and correct copy of which is attached hereto.  
5

6 DATED this 9<sup>th</sup> day of May, 2007.  
7

8 SHEA & CARLYON, LTD.  
9 

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Entered on Docket  
May 08, 2007

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

) BK-S-06-10725-LBR  
Chapter 11

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

) BK-S-06-10726-LBR  
Chapter 11

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
Debtor.

) BK-S-06-10727-LBR  
Chapter 11

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
Debtor.

) BK-S-06-10728-LBR  
Chapter 11

In re:  
USA SECURITIES, LLC,  
Debtor.

) BK-S-06-10729-LBR  
Chapter 11

**Affects**

- ☐ All Debtors  
☐ USA Commercial Mortgage Co.  
☒ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed  
☒ USA First Trust Deed Fund, LLC

**ORDER RE STIPULATION FOR WITHDRAWAL WITH PREJUDICE OF PROOF OF  
CLAIM NUMBER 10729-00034 FILED BY HOUGHTON DENTAL CORP. PSP F/B/O  
GERALDINE PEARL HOUGHTON (AFFECTS DEBTORS USA CAPITAL FIRST  
TRUST DEED FUND, LLC AND USA SECURITIES, LLC)**

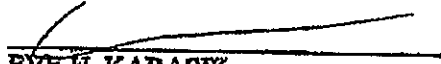
The Court having considered the Stipulation for Withdrawal with Prejudice of Proof of Claim Number 10729-00034 Filed by Houghton Dental Corp. Psp F/B/O Geraldine Pearl Houghton (Affects Debtors USA Capital First Trust Deed Fund, LLC and USA Securities, LLC) the ("Stipulation"), and good cause appearing:

IT IS HEREBY ORDERED that the Stipulation is approved.

SUBMITTED BY:

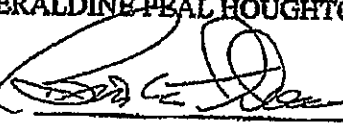
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GERALDINE PEARL HOUGHTON


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Fund, LLC and USA Securities, LLC

1 (REVIEWED)

2 OFFICE OF U.S. TRUSTEE

3  
4 BY:

  
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